Case 18-19810 Doc 1 Filed 07/16/18 Entered 07/16/18 12:54:59 Desc Main Document Page 1 of 26

Fill in this information to identify your case:		
United States Bankruptcy Court for the:		
NORTHERN DISTRICT OF ILLINOIS		
Case number (if known)	Chapter7	
		☐ Check if this an amended filing
000 : 15		

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1.	Debtor's name	Derex Corp				
2.	All other names debtor used in the last 8 years					
	Include any assumed names, trade names and doing business as names					
3.	Debtor's federal Employer Identification Number (EIN)	36-4457497				
4.	Debtor's address	Principal place of business	Mailing address, if different from principal place of business			
		6234 W. Roscoe St. Chicago, IL 60634				
		Number, Street, City, State & ZIP Code	P.O. Box, Number, Street, City, State & ZIP Code			
		Cook County	Location of principal assets, if different from principal place of business			
			Number, Street, City, State & ZIP Code			
5.	Debtor's website (URL)					
	Type of debter	_				
6.	Type of debtor	 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) 				
		☐ Partnership (excluding LLP)				
		☐ Other. Specify:				

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7. Describe debtor's business A. Check one: Health Care Business (as defined in 11 U.S.C. § 101(27A)) Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B)) Railroad (as defined in 11 U.S.C. § 101(44))	
 ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A)) ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B)) ☐ Railroad (as defined in 11 U.S.C. § 101(44)) 	
 ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A)) ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6)) ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3)) ☐ None of the above 	
B. Check all that apply ☐ Tax-exempt entity (as described in 26 U.S.C. §501) ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80b-2(a)(11))	efined in 15 U.S.C. §80a-3)
C. NAICS (North American Industry Classification System) 4-digit code that best de See http://www.uscourts.gov/four-digit-national-association-naics-codes .	escribes debtor.
8. Under which chapter of the Bankruptcy Code is the debtor filling? Chapter 7 Chapter 9 Chapter 11. Check all that apply: Debtor's aggregate noncontingent liquidated debts (excluare less than \$2,566,050 (amount subject to adjustment of the debtor is a small business debtor as defined in 11 U.5 business debtor, attach the most recent balance sheet, statement, and federal income tax return or if all of these procedure in 11 U.S.C. § 1116(1)(B). A plan is being filed with this petition. Acceptances of the plan were solicited prepetition from or accordance with 11 U.S.C. § 1126(b). The debtor is required to file periodic reports (for example Exchange Commission according to § 13 or 15(d) of the sattachment to Voluntary Petition for Non-Individuals Filling (Official Form 201A) with this form. The debtor is a shell company as defined in the Securities.	on 4/01/19 and every 3 years after that). S.C. § 101(51D). If the debtor is a small tatement of operations, cash-flow documents do not exist, follow the ne or more classes of creditors, in e, 10K and 10Q) with the Securities and Securities Exchange Act of 1934. File the g for Bankruptcy under Chapter 11
9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years? If more than 2 cases, attach a	
	ase numberase number
10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? ■ No □ Yes.	
	ationshipse number, if known

Debtor

Page 3 of 26
Case number (if known) Document Debtor Derex Corp Name 11. Why is the case filed in Check all that apply: this district? Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district. A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district. 12. Does the debtor own or ■ No have possession of any Answer below for each property that needs immediate attention. Attach additional sheets if needed. real property or personal ☐ Yes. property that needs immediate attention? Why does the property need immediate attention? (Check all that apply.) ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety. What is the hazard? ☐ It needs to be physically secured or protected from the weather. ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options). ☐ Other Where is the property? Number, Street, City, State & ZIP Code Is the property insured? ☐ No ☐ Yes. Insurance agency Contact name Phone Statistical and administrative information 13. Debtor's estimation of Check one: available funds ☐ Funds will be available for distribution to unsecured creditors. After any administrative expenses are paid, no funds will be available to unsecured creditors. 14. Estimated number of **1** 25,001-50,000 **1**,000-5,000 1-49 creditors **5001-10,000 5**0,001-100,000 **50-99 1**0,001-25,000 ☐ More than 100.000 **1**00-199 **200-999** 15. Estimated Assets **\$0 - \$50,000** □ \$1,000,001 - \$10 million □ \$500,000,001 - \$1 billion □ \$10,000,001 - \$50 million □ \$1,000,000,001 - \$10 billion **□** \$50.001 - \$100.000 □ \$10,000,000,001 - \$50 billion □ \$50,000,001 - \$100 million **\$100,001 - \$500,000** □ \$100,000,001 - \$500 million ☐ More than \$50 billion □ \$500,001 - \$1 million 16. Estimated liabilities **□** \$0 - \$50.000 □ \$1,000,001 - \$10 million □ \$500.000.001 - \$1 billion □ \$50,001 - \$100,000 □ \$10,000,001 - \$50 million □ \$1,000,000,001 - \$10 billion □ \$10,000,000,001 - \$50 billion □ \$50,000,001 - \$100 million **\$100,001 - \$500,000** □ \$100,000,001 - \$500 million ☐ More than \$50 billion □ \$500,001 - \$1 million

Case 18-19810

Doc 1

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Debtor

Derex Corp

	Request for Reli	ef, Declaration,	and	Signatures
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WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17.	Declaration and signature
	of authorized
	representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is trued and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on July 10, 2018
MM / DD / YYYY

X /s/ Dariusz Mikocewicz	Dariusz Mikocewicz
Signature of authorized representative of debtor	Printed name
Title President	

18. Signature of attorney

/s/ Michael J. Worwag		Date July 10, 2018	
Signature of attorney for debtor		MM / DD / YYYY	
Michael J. Worwag			
Printed name			
Worwag & Malysz, P.C.			
Firm name			
The Peoples Advocates			
2 W. Talcott Rd., Suite 32			
Park Ridge, IL 60068			
Number, Street, City, State & ZIP Code			
Contact phone 847.954.2350	Email address	mjworwag@gmail.com	

#6256887 IL

Bar number and State

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Fill in this infor		
Debtor name	Derex Corp	
United States Ba	ankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS	
Case number (if	known)	☐ Check if this is an amended filing
000 1 1 5		

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	a a				
	Sched	ule A/B: Assets–Real and	Personal Property (Official Form 206A/B)			
	Sched	ule D: Creditors Who Hav	ve Claims Secured by Property (Official Form 206D)			
	Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)					
	Sched	ule G: Executory Contrac	ts and Unexpired Leases (Official Form 206G)			
	Sched	ule H: Codebtors (Official	Form 206H)			
	Summ	ary of Assets and Liabiliti	es for Non-Individuals (Official Form 206Sum)			
		led Schedule	,			
$\overline{\Box}$	Chapte	Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)				
$\overline{\Box}$	declaration					
_						
I declare	e under	penalty of perjury that the	e foregoing is true and correct.			
			W//B : NII			
Execut	ed on	July 10, 2018	X /s/ Dariusz Mikocewicz			
			Signature of individual signing on behalf of debtor			
			Dariusz Mikocewicz			
			Printed name			
			President			
			Position or relationship to debtor			

Fill in this information to identify the case:	
Debtor name Derex Corp	
United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS	
Case number (if known)	☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

-u	minary or Accord and Elabinition for Morr marviadale		12/10
Par	Summary of Assets		
1.	Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)		
	1a. Real property: Copy line 88 from Schedule A/B	\$	0.00
	1b. Total personal property: Copy line 91A from <i>Schedule A/B.</i>	\$	2,127.98
	1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$	2,127.98
Par	12: Summary of Liabilities		
2.	Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D	\$	0.00
3.	Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)		
	3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F	\$	0.00
	3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F	+\$	371,939.62
4.	Total liabilities Lines 2 + 3a + 3b	\$	371,939.62

		ed 07/16/18 Entered 07/1 Document Page 7 of 26		esc Main
Fill in	this information to identify the case:	JOLDINEII Paue / 01/0		
Debto	r name Derex Corp			
Linited	States Bankruptcy Court for the: NORTHERN D	NISTRICT OF ILLINOIS		
		NOTITION OF ILLINOIS		
Case	number (if known)	_		Check if this is an amended filing
Offi	cial Form 206A/B			
	nedule A/B: Assets - Rea	al and Personal Pro	nerty	12/15
Include which or une Be as o the del	se all property, real and personal, which the dele all property in which the debtor holds rights a have no book value, such as fully depreciated a xpired leases. Also list them on Schedule G: Excomplete and accurate as possible. If more spabor's name and case number (if known). Also it is attached, include the amounts from	nd powers exercisable for the debtor assets or assets that were not capitaling accutory Contracts and Unexpired Lead ce is needed, attach a separate sheet dentify the form and line number to w	s own benefit. Also included in Schedule A/B, list ases (Official Form 206G). to this form. At the top of hich the additional inform	de assets and properties any executory contracts any pages added, write
For Pa	art 1 through Part 11, list each asset under the a lule or depreciation schedule, that gives the det r's interest, do not deduct the value of secured	appropriate category or attach separa	te supporting schedules, gory. List each asset only	y once. In valuing the
	s the debtor have any cash or cash equivalents	?		
	No. Go to Part 2.			
_	Yes Fill in the information below.			
All	cash or cash equivalents owned or controlled b	by the debtor		Current value of debtor's interest
3.	Checking, savings, money market, or financi Name of institution (bank or brokerage firm)	al brokerage accounts (Identify all) Type of account	Last 4 digits of accour number	nt
	3.1. Citibank CBO Services	Checking	9969	\$0.00
	3.2. BMO Harris Bank	Checking	2571	\$2,127.98
4.	Other cash equivalents (Identify all)			
5.	Total of Part 1.			\$2,127.98
0.	Add lines 2 through 4 (including amounts on any	v additional sheets). Copy the total to line	e 80.	φ2,127.90
Part 2:	Deposits and Prepayments			
6. Doe s	s the debtor have any deposits or prepayments	?		
	No. Go to Part 3. Yes Fill in the information below.			
Part 3:	Accounts receivable es the debtor have any accounts receivable?			
	No. Go to Part 4. Yes Fill in the information below.			

Part 4: Investments

Entered 07/16/18 12:54:59 Desc Main Case 18-19810 Doc 1 Filed 07/16/18 Page 8 of 26 Document Debtor Derex Corp Case number (If known) Name 13. Does the debtor own any investments? No. Go to Part 5. ☐ Yes Fill in the information below. Inventory, excluding agriculture assets 18. Does the debtor own any inventory (excluding agriculture assets)? No. Go to Part 6. ☐ Yes Fill in the information below. Farming and fishing-related assets (other than titled motor vehicles and land) 27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)? ■ No. Go to Part 7. ☐ Yes Fill in the information below. Office furniture, fixtures, and equipment; and collectibles 38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles? No. Go to Part 8. ☐ Yes Fill in the information below. Machinery, equipment, and vehicles 46. Does the debtor own or lease any machinery, equipment, or vehicles? ■ No. Go to Part 9. ☐ Yes Fill in the information below. Real property 54. Does the debtor own or lease any real property? ■ No. Go to Part 10. ☐ Yes Fill in the information below. Intangibles and intellectual property 59. Does the debtor have any interests in intangibles or intellectual property? ■ No. Go to Part 11. ☐ Yes Fill in the information below. All other assets 70. Does the debtor own any other assets that have not yet been reported on this form? Include all interests in executory contracts and unexpired leases not previously reported on this form.

71. Notes receivable

☐ No. Go to Part 12.

Yes Fill in the information below.

Description (include name of obligor)

72. Tax refunds and unused net operating losses (NOLs)

Current value of debtor's interest

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Debtor			Case number (If known)			
	Name					
	Description (for example, federal, state, local)					
73.	Interests in insurance policies of	r annuities				
74.	Causes of action against third parties (whether or not a lawsuit has been filed)					
75.	Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims					
-	Judgment against Advantage Restoration, Inc. 2007L4212			Unknown		
	Nature of claim Amount requested	\$10,000.00				
76.	Trusts, equitable or future interes	ests in property				
77.	Other property of any kind not a country club membership	Iready listed Examples: Season ticket	s,			
78.	Total of Part 11.			\$0.00		
	Add lines 71 through 77. Copy the					
79.	Has any of the property listed in ■ No □ Yes	Part 11 been appraised by a profess	sional within the last year?			

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Debtor Derex Corp Case number (If known) Name

Part 12: Summary

Type of property	Current value of personal property	Current value of real property	
Cash, cash equivalents, and financial assets. Copy line 5, Part 1	\$2,127.98		
Deposits and prepayments. Copy line 9, Part 2.	\$0.00		
Accounts receivable. Copy line 12, Part 3.	\$0.00		
Investments. Copy line 17, Part 4.	\$0.00		
Inventory. Copy line 23, Part 5.	\$0.00		
Farming and fishing-related assets. Copy line 33, Part 6.	\$0.00		
Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$0.00		
Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$0.00		
Real property. Copy line 56, Part 9	>	\$0.0	0_
Intangibles and intellectual property. Copy line 66, Part 10.	\$0.00		
All other assets. Copy line 78, Part 11.	+\$0.00		
Total. Add lines 80 through 90 for each column	\$2,127.98	+ 91b. \$0.00	 -
Total of all property on Schedule A/B. Add lines 91a+91b=92			2,12

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Fill in this information to identify the case:						
Debtor name Derex Corp						
United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS						
Case number (if known)	☐ Check if this is an					

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

- 1. Do any creditors have claims secured by debtor's property?
 - No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
 - ☐ Yes. Fill in all of the information below.

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		cument Page 12 of 26	Desc Main
Fill in	this information to identify the case:	innen Pade 17 01 76	
	·		
Debto	name Derex Corp		
United	States Bankruptcy Court for the: NORTHERN DIST	FRICT OF ILLINOIS	
Case ı	number (if known)		
			☐ Check if this is an amended filing
⊃ffi∂	cial Form 206E/F		
	edule E/F: Creditors Who Ha	ve Unsecured Claims	12/15
Be as colist the Persona	omplete and accurate as possible. Use Part 1 for creditor other party to any executory contracts or unexpired leas al Property (Official Form 206A/B) and on Schedule G: Ex	s with PRIORITY unsecured claims and Part 2 for creditors with Nees that could result in a claim. Also list executory contracts on Scecutory Contracts and Unexpired Leases (Official Form 206G). Nurart 2, fill out and attach the Additional Page of that Part included in	ONPRIORITY unsecured claims hedule A/B: Assets - Real and mber the entries in Parts 1 and
Part 1	List All Creditors with PRIORITY Unsecured C	laims	
1.	Do any creditors have priority unsecured claims? (See 1:	1 U.S.C. § 507).	
	■ No. Go to Part 2.	• ,	
	Yes. Go to line 2.		
	1 (es. 50 to line 2.		
Part 2			
3.	out and attach the Additional Page of Part 2.	iority unsecured claims. If the debtor has more than 6 creditors with r	
			Amount of claim
3.1	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$19,006.00
	American Express Suite 0001	Contingent	
	Chicago, IL 60679-0001	☐ Unliquidated ☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: Business credit	
	Last 4 digits of account number 2001	Is the claim subject to offset? ■ No □ Yes	
	1	is the dain subject to disect: — No — Tes	
3.2	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$260,433.62
	BMO Harris Bank PO Box 94034	☐ Contingent ☐ Unliquidated	
	Palatine, IL 60094	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: Business loan	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.3	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$15,000.00
	Capital One Services	☐ Contingent	Ψ10,000.00
	PO Box 85015	☐ Unliquidated	
	Richmond, VA 23285-5015	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: Credit Card Business	
	Last 4 digits of account number 2270	Is the claim subject to offset? ■ No □ Yes	
3.4	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$15,000.00
	Capital One Services	Contingent	Ψ10,000.00
	PO Box 85015	☐ Unliquidated	
	Richmond, VA 23285-5015	Disputed	
	Date(s) debt was incurred _	Basis for the claim: Business Credit Card	

Last 4 digits of account number 8086

Is the claim subject to offset? ■ No ☐ Yes

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Debtor	Derex Corp		Case nu	mber (if known)	
	Name				
3.5	Nonpriority creditor's name and mailing address	As of the petition fil	ing date, the	e claim is: Check all that apply.	\$0.00
	Carlson Dash LLC	☐ Contingent			
	216 S. Jefferson St. #504	□ Unliquidated			
	Chicago, IL 60601	☐ Disputed			
	Date(s) debt was incurred _	Basis for the claim:	Notice		
	Last 4 digits of account number			<u>_</u>	
		Is the claim subject to	o offset?	No 🗆 Yes	
3.6	Nonpriority creditor's name and mailing address	As of the petition fil	ing date, the	e claim is: Check all that apply.	\$14,000.00
	Chase Bank	□ Contingent			
	P.O. Box 15583	□ Unliquidated			
	Wilmington, DE 19886-1194	□ Disputed			
	Date(s) debt was incurred _	Basis for the claim:	Business	s credit card	
	Last 4 digits of account number 9342				
		Is the claim subject to	o offset?	No ☐ Yes	
3.7	Nonpriority creditor's name and mailing address	As of the petition fil	ing date, the	e claim is: Check all that apply.	\$23,500.00
	PNC Bank	☐ Contingent			
	P.O. Box 15397	☐ Unliquidated			
	Wilmington, DE 19886-5397	☐ Disputed			
	Date(s) debt was incurred _	Basis for the claim:	Business	s credit card	
	Last 4 digits of account number 1178	Is the claim subject to			
		is the dain subject to		10 = 103	
3.8	Nonpriority creditor's name and mailing address	As of the petition fil	ing date, the	e claim is: Check all that apply.	\$0.00
	The CKB Firm	☐ Contingent			
	30 N. LaSalle St. Suite 1520	☐ Unliquidated			
	Chicago, IL 60602	☐ Disputed			
	Date(s) debt was incurred _	Basis for the claim:	Notice		
	Last 4 digits of account number			<u>_</u>	
	_	Is the claim subject to	o offset?	No ☐ Yes	
3.9	Nonpriority creditor's name and mailing address	As of the petition fil	ing date, the	e claim is: Check all that apply.	\$25,000.00
	US Bank	☐ Contingent			
	P.O. Box 2407	☐ Unliquidated			
	Minneapolis, MN 55402	Disputed			
	Date(s) debt was incurred	•	Duninga		
	Last 4 digits of account number 9582	Basis for the claim:			
	and a digital of decodant number ————————————————————————————————————	Is the claim subject to	o offset?	No Yes	
Part 3:	List Others to Be Notified About Unsecured Claim	ns			
	n alphabetical order any others who must be notified for clain nees of claims listed above, and attorneys for unsecured creditors		1 2. Example	s of entities that may be listed are	collection agencies,
If no	others need to be notified for the debts listed in Parts 1 and	2, do not fill out or sub	mit this pag	e. If additional pages are neede	d, copy the next page.
	Name and mailing address		On which	line in Part1 or Part 2 is the	Last 4 digits of
				editor (if any) listed?	account number, if
Part 4:	Total Amounts of the Priority and Nonpriority Uns	secured Claims			
5. Add t	the amounts of priority and nonpriority unsecured claims.				
				Total of claim amounts	
5a. Tota	al claims from Part 1		5a.	\$	0.00
5b. Tota	al claims from Part 2		5b. +	\$ 371,93	9.62
	al of Parts 1 and 2 es 5a + 5b = 5c.		5c.	\$ 371,	939.62
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	Case 10-19010 DOC 1	Document	Page 14 of 26	F.33 Desc Main	
Fill in	this information to identify the case:	130000111100111			
Debto	r name Derex Corp				
United	States Bankruptcy Court for the: NORTHER	RN DISTRICT OF ILI	LINOIS		
Case ı	number (if known)				
	· · · · · ·			☐ Check if this amended filir	
Offic	cial Form 206G				
	edule G: Executory Cont	racts and l	Jnexpired Leases		12/15
Be as o	complete and accurate as possible. If more	space is needed, c	opy and attach the additional page, nu	ımber the entries conse	cutively.
	oes the debtor have any executory contract	-			
	No. Check this box and file this form with the				Duamanti.
	Yes. Fill in all of the information below even if Form 206A/B).	the contacts of leas	es are listed on <i>Schedule A/B: Assets - I</i>	Real and Personal	Property
2. Lis	t all contracts and unexpired leases		State the name and mailing add whom the debtor has an execut lease		
2.1	State what the contract or lease is for and the nature of the debtor's interest				
	State the term remaining				
	List the contract number of any government contract				
2.2	State what the contract or lease is for and the nature of the debtor's interest				
	State the term remaining				
	List the contract number of any government contract				
2.3	State what the contract or lease is for and the nature of the debtor's interest				
	State the term remaining				
	List the contract number of any government contract				
2.4	State what the contract or lease is for and the nature of the debtor's interest				
	State the term remaining				
	List the contract number of				

any government contract

Case 18-19810 Doc 1 Filed 07/16/18 Entered 07/16/18 12:54:59 Desc Main Page 15 of 26 Document Fill in this information to identify the case: Debtor name Derex Corp United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS Case number (if known) ☐ Check if this is an amended filing Official Form 206H **Schedule H: Your Codebtors** 12/15 Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page. 1. Do you have any codebtors? ■ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form. ☐ Yes 2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2. Column 1: Codebtor Column 2: Creditor Check all schedules Name **Mailing Address** Name that apply: 2.1 \Box D Street □ E/F \square G City State Zip Code 2.2 Street □ E/F \square G City State Zip Code 2.3 \Box D Street □ E/F

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2.4

City

Street

City

State

State

Zip Code

Zip Code

 \square G

□ E/F □ G

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	ebtor name Derex Corp				
				-	
Uı	nited States Bankruptcy Court for the: NORTHERN DIS	STRICT OF ILLINOIS	3	-	
C	ase number (if known)	-			Check if this is an amended filing
0	official Form 207				
Th	tatement of Financial Affairs for Ne debtor must answer every question. If more space in the debtor's name and case number (if known).				
Pa	art 1: Income				
1.	Gross revenue from business				
	□ None.				
	Identify the beginning and ending dates of the deb which may be a calendar year	otor's fiscal year,	Sources of revenue Check all that apply		Gross revenue (before deductions and exclusions)
	From the beginning of the fiscal year to filing dat	te:	Operating a business		\$0.00
	From 1/01/2018 to Filing Date		☐ Other		
	For prior year:		■ Operating a business		\$-39,736.00
	From 1/01/2017 to 12/31/2017		☐ Other		
	For year before that:		Operating a business		\$-396,002.00
	From 1/01/2016 to 12/31/2016		☐ Other		
2.	Non-business revenue Include revenue regardless of whether that revenue is ta and royalties. List each source and the gross revenue fo				ney collected from lawsuits
	■ None.				
			Description of sources of	f revenue	Gross revenue from each source (before deductions and exclusions)
Pa	art 2: List Certain Transfers Made Before Filing for	Bankruptcy			
3.	Certain payments or transfers to creditors within 90 List payments or transfersincluding expense reimburse filing this case unless the aggregate value of all property and every 3 years after that with respect to cases filed or	ementsto any credit transferred to that of	or, other than regular employe creditor is less than \$6,425. (Th	e compensation nis amount ma	on, within 90 days before y be adjusted on 4/01/19
	■ None.				
	Creditor's Name and Address	Dates	Total amount of value	Reasons fo	or payment or transfer at apply

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed

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Debtor	Derex Corp	Document	Case number (if known)

or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount
may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments
listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership
debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

		n line 3. <i>Insiders</i> include officers, direct and their relatives; affiliates of the debt					
	■ No	one.					
		der's name and address tionship to debtor	Dates	3	Total amount of value	Reasons for pay	ment or transfer
	List all a forec	sessions, foreclosures, and returns property of the debtor that was obtain losure sale, transferred by a deed in li-	ed by a creditor within				d by a creditor, sold at
	■ No						
	Cred	litor's name and address	Describe of the	Property		Date	Value of property
	of the debt.	y creditor, including a bank or financia debtor without permission or refused to					
	■ No	one					
	Cred	litor's name and address	Description of the	ne action cre	ditor took	Date action was taken	Amount
Pa	rt 3:	Legal Actions or Assignments					
	□ No	Case title	Nature of case		ırt or agency's name and	l Status of ca	ase
	7.1.	Case number BMO Harris Bank v. Derex			ress cuit Court of Cook Cour	nty ■ Pending	
		Corporation 17-L-8259		Ric	hard J. Daley Center cago, IL 60601	☐ On appe	
		17-L-0239			cago, ic 6060 i	☐ Conclud	ed
	7.2.	American Express v. Derex	Collection		cuit Court of Cook Cour	ntv = 5 "	
		Corp 17M1130663			hard J. Daley Center cago, IL 60601	Tty ■ Pending □ On appe □ Conclud	al
	List an	nments and receivership y property in the hands of an assignee er, custodian, or other court-appointed		Chi	hard J. Daley Center cago, IL 60601	☐ On appe	al ed
	List an	nments and receivership y property in the hands of an assignee er, custodian, or other court-appointed	officer within 1 year b	Chi	hard J. Daley Center cago, IL 60601	☐ On appe	al ed
Pa	List and received No.	nments and receivership y property in the hands of an assignee er, custodian, or other court-appointed	officer within 1 year b butions e debtor gave to a re	Chi ditors during t efore filing thi	hard J. Daley Center cago, IL 60601 ne 120 days before filing the case.	☐ On appe☐ Conclud	al ed perty in the hands of a
Pa	List and received No.	nments and receivership y property in the hands of an assignee er, custodian, or other court-appointed one Certain Gifts and Charitable Contri I gifts or charitable contributions the ts to that recipient is less than \$1,06	officer within 1 year b butions e debtor gave to a re	Chi ditors during t efore filing thi	hard J. Daley Center cago, IL 60601 ne 120 days before filing the case.	☐ On appe☐ Conclud	al ed perty in the hands of a

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

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Debtor Derex Corp Document Page 18 of 26
Case number (if known)

Part 5: Cer	tain Lo	osses
-------------	---------	-------

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred

Amount of payments received for the loss

If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.

List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Worwag & Malysz, P.C. The Peoples Advocates 2 W. Talcott Rd., Suite 32 Park Ridge, IL 60068	Attorney Fees \$1,000	June, 2018 by third party	\$500.00
	Email or website address mjworwag@gmail.com Who made the payment, if not debtor			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None.

Name of trust or device Describe any property transferred Dates transfers were made value

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer?

Address

Description of property transferred or payments received or debts paid in exchange

Date transfer

was made

Total amount or was made

value

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

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Debt	or [Derex Corp	Document	Page 19 o	f 26 Case number (if known)	
					· · · · · · ·	
		Address			Dates of oc	cupancy
					From-To	
Part	8:	Health Care Bankruptcies				
ls - c	the de	Care bankruptcies ebtor primarily engaged in offering servi sing or treating injury, deformity, or dise ing any surgical, psychiatric, drug treatr	ease, or			
[_	o. Go to Part 9. es. Fill in the information below.				
		Facility name and address	Nature of the busines the debtor provides	s operation, inc	cluding type of services	If debtor provides meals and housing, number of patients in debtor's care
Part	9:	Personally Identifiable Information				
16. D	oes th	ne debtor collect and retain personall	y identifiable informatio	n of customers	i?	
ı	■ N	0.				
[□ Y	es. State the nature of the information of	collected and retained.			
	(ithin 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or rofit-sharing plan made available by the debtor as an employee benefit?					
[_	o. Go to Part 10. es. Does the debtor serve as plan admi	inistrator?			
Part	10:	Certain Financial Accounts, Safe Dep	posit Boxes, and Storag	e Units		
W m In	ithin 1 oved, clude	financial accounts year before filing this case, were any fi or transferred? checking, savings, money market, or ot tives, associations, and other financial	her financial accounts; ce			
ı	■ Nor	ne				
		Financial Institution name and Address	Last 4 digits of account number	Type of acco instrument	unt or Date account w closed, sold, moved, or transferred	vas Last balance before closing or transfer
19. Safe deposit boxes List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing the case.					thin 1 year before filing this	
ı	■ Nor	ne				
	Depo	sitory institution name and address	Names of anyone access to it Address	e with	Description of the content	ts Do you still have it?
Li	st any	mises storage property kept in storage units or wareh ne debtor does business.	ouses within 1 year befor	e filing this case.	. Do not include facilities that	are in a part of a building in

20

■ None

Facility name and address Names of anyone with **Description of the contents** Do you still have it? access to it

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Pa	art 11: Property the Debtor Holds or Cont	trols That the Debtor Does Not Own						
	21. Property held for another List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.							
	■ None							
Pa	art 12: Details About Environment Inform	nation						
Fo	For the purpose of Part 12, the following definitions apply: Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).							
	Site means any location, facility, or propert owned, operated, or utilized.	y, including disposal sites, that the debtor nov	v owns, operates, or utilizes or that the	debtor formerly				
	Hazardous material means anything that a similarly harmful substance.	n environmental law defines as hazardous or	toxic, or describes as a pollutant, conta	aminant, or a				
Re	port all notices, releases, and proceedings	s known, regardless of when they occurred	d.					
22.	Has the debtor been a party in any judic	ial or administrative proceeding under any	environmental law? Include settlen	nents and orders.				
	■ No.□ Yes. Provide details below.							
	Case title Case number	Court or agency name and address	Nature of the case	Status of case				
23.	environmental law?	tified the debtor that the debtor may be liab	ole or potentially liable under or in vi	olation of an				
	No.Yes. Provide details below.							
	Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice				
24.	Has the debtor notified any governmenta No.	l unit of any release of hazardous material	?					
	Yes. Provide details below.							
	Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice				
Pa	art 13: Details About the Debtor's Busine	ess or Connections to Any Business						
25.	25. Other businesses in which the debtor has or has had an interest List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.							
	None							
	Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number					
			Dates business existed					
26.	Books, records, and financial statements 26a. List all accountants and bookkeepers w ☐ None	s who maintained the debtor's books and record	s within 2 years before filing this case.					

Name and address Date of service From-To

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Debtor	Derex Corp	Document	Page 21 of 26 Case number (if known)	

Name and address		nd address				Date of service From-To	
	26a.1.	Joes Taxes Inc 9950 Lawrence Ave #2 Schiller Park, IL 60176				2016, 2017	
:		all firms or individuals who h	ave audited, compiled, or reviewed ase.	debtor's books of account a	and records or prepared	a financial statement	
	■ N	one					
:			ere in possession of the debtor's b	ooks of account and records	s when this case is filed.		
	■ N			lé amu h	and of consumt and		
	Name a	nd address			ooks of account and r lable, explain why	ecords are	
:	state	ment within 2 years before f	tors, and other parties, including milling this case.	ercantile and trade agencie	s, to whom the debtor is	sued a financial	
	■ N						
		nd address					
	Inventorie Have any		property been taken within 2 years b	pefore filing this case?			
	■ No □ Yes	. Give the details about the	two most recent inventories.				
		ame of the person who surventory	pervised the taking of the		The dollar amount and or other basis) of each		
		ebtor's officers, directors of the debtor at the time	, managing members, general pa of the filing of this case.	rtners, members in contro	ol, controlling shareho	ders, or other people	
	Name		Address		and nature of any	% of interest, if	
	Dariusz	z Mikocewicz	6234 W. Roscoe Chicago, IL 60634	interest Presiden	t	any 100	
			s case, did the debtor have officers in control of the debtor who r			ners, members in	
	■ No						
	☐ Yes	. Identify below.					
١	Within 1 y	ear before filing this case, d	wals credited or given to insider id the debtor provide an insider with tions, and options exercised?		g salary, other compens	sation, draws, bonuses,	
	■ No	Librarii Carlon					
		ame and address of recip	ient Amount of money or	description and value of	Dates	Reason for	
		·	property			providing the value	

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

Debtor	Case 18-19810 Derex Corp	Doc 1	Filed 07/16/18 Document	Entered 07/16/2 Page 22 of 26 Case nun	18 12:54:59 nber (if known)	Desc Main
	No Yes. Identify below.					
Name	of the parent corporation				ployer Identification poration	n number of the parent
32. Withi	n 6 years before filing this c	ase, has the	debtor as an employe	r been responsible for c	ontributing to a pe	nsion fund?
	No					
	Yes. Identify below.					
Name	of the pension fund				ployer Identification poration	n number of the parent
Part 14:	Signature and Declaration	1				
conr	RNING Bankruptcy fraud is a nection with a bankruptcy case J.S.C. §§ 152, 1341, 1519, and	can result in				y or property by fraud in
	e examined the information in correct.	this <i>Stateme</i>	ent of Financial Affairs a	nd any attachments and h	nave a reasonable be	elief that the information is true
I de	clare under penalty of perjury t	hat the forego	oing is true and correct.			
Execute	d on _July 10, 2018					
	usz Mikocewicz		Dariusz Miko	ocewicz		
Signatur	e of individual signing on beha	alf of the debto	or Printed name			
Position	or relationship to debtor Pro	esident				
_	tional pages to Statement of	Financial A	ffairs for Non-Individu	als Filing for Bankruptcy	y (Official Form 207	') attached?
■ No □ Yes						

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B2030 (Form 2030) (12/15)

United States Bankruptcy CourtNorthern District of Illinois

In re	Derex Corp		Case No		
		Debtor(s)	Chapter	7	
	DISCLOSURE OF COM	PENSATION OF ATTOR	NEY FOR D	EBTOR(S)	
C	Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. compensation paid to me within one year before the rendered on behalf of the debtor(s) in contempla	e filing of the petition in bankruptcy, o	or agreed to be pa	d to me, for services reno	dered or to
	For legal services, I have agreed to accept		\$	1,000.00	
	Prior to the filing of this statement I have rece	ived	\$	500.00	
	Balance Due		\$	500.00	
2. 7	The source of the compensation paid to me was:				
	■ Debtor □ Other (specify):				
3.	The source of compensation to be paid to me is:				
	■ Debtor □ Other (specify):				
4.	■ I have not agreed to share the above-disclosed	compensation with any other person u	nless they are me	mbers and associates of r	ny law firm.
	☐ I have agreed to share the above-disclosed com- copy of the agreement, together with a list of the				v firm. A
5.	In return for the above-disclosed fee, I have agreed	l to render legal service for all aspects	of the bankruptcy	case, including:	
t c	a. Analysis of the debtor's financial situation, and b. Preparation and filing of any petition, schedules c. Representation of the debtor at the meeting of c d. [Other provisions as needed] Negotiations with secured creditors to agreements and applications as neede of liens on household goods.	s, statement of affairs and plan which reditors and confirmation hearing, and reduce to market value; exemption	may be required; any adjourned he planning; prep	earings thereof; aration and filing of rea	affirmation
5. I	By agreement with the debtor(s), the above-disclos Representation of the debtors in any c adversary proceeding.			lief from stay actions o	r any other
		CERTIFICATION			
	I certify that the foregoing is a complete statement ankruptcy proceeding.	of any agreement or arrangement for p	payment to me for	representation of the del	otor(s) in
Jı	uly 10, 2018	/s/ Michael J. Worw	ag		
	ate	Michael J. Worwag			_
		Signature of Attorney Worwag & Malysz, l			
		The Peoples Advoc	ates		
		2 W. Talcott Rd., Su			
		Park Ridge, IL 6006 847.954.2350 Fax:			
		_mjworwag@gmail.c			_
		Name of law firm			_

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United States Bankruptcy Court Northern District of Illinois

		Northern District of Illinois		
In re	Derex Corp		Case No.	
		Debtor(s)	Chapter	7
	V	ERIFICATION OF CREDITOR M	MATDIY	
	VI.	EXITICATION OF CREDITOR I	VIATRIA	
		Number o	f Creditors:	8
	The above-named Debtor(s) (our) knowledge.) hereby verifies that the list of cred	itors is true and	correct to the best of my

American Express Suite 0001 Chicago, IL 60679-0001

BMO Harris Bank PO Box 94034 Palatine, IL 60094

Capital One Services PO Box 85015 Richmond, VA 23285-5015

Carlson Dash LLC 216 S. Jefferson St. #504 Chicago, IL 60601

Chase Bank P.O. Box 15583 Wilmington, DE 19886-1194

PNC Bank P.O. Box 15397 Wilmington, DE 19886-5397

The CKB Firm 30 N. LaSalle St. Suite 1520 Chicago, IL 60602

US Bank P.O. Box 2407 Minneapolis, MN 55402

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United States Bankruptcy Court Northern District of Illinois

In re	Derex Corp		Case No.	
		Debtor(s)	Chapter	7
	COPPO		(DAY T. 5005.4)	
	CORPC	DRATE OWNERSHIP STATEMENT	(RULE 7007.1)	
recusa	l, the undersigned counsel for ation(s), other than the debtor	tcy Procedure 7007.1 and to enable the June Derex Corp in the above captioned action a governmental unit, that directly or in or states that there are no entities to report	on, certifies that directly own(s)	the following is a (are) 10% or more of any class of
■ Non	ne [Check if applicable]			
July 10	D, 2018	/s/ Michael J. Worwag		
Date		Michael J. Worwag		
		Signature of Attorney or Litige Counsel for Derex Corp	ant	
		Worwag & Malysz, P.C.		
		The Peoples Advocates		
		2 W. Talcott Rd., Suite 32 Park Ridge, IL 60068		
		847.954.2350 Fax:847.954.2755 mjworwag@gmail.com		